







# ASK THE EXPERTS

Tips & Tricks for EPA Brownfield Grant Successes

# INTRODUCTIONS

#### Mid-Atlantic TAB



Becca Phillips,
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Community Development Associate



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Assistant Director



## MID-ATLANTIC TAB

## What do we do?

• Mid-Atlantic TAB is the Technical Assistance to Brownfields (TAB) provider for EPA Region 3.

• Resources we offer include Brownfield Education



This includes today's EPA Grant webinar!





# INTRODUCTIONS

# EPA, MDE & MD Department of Planning



Barb Krupiarz, Land Restoration Program Manager MDE



Craig Anderman, EPA Project Officer

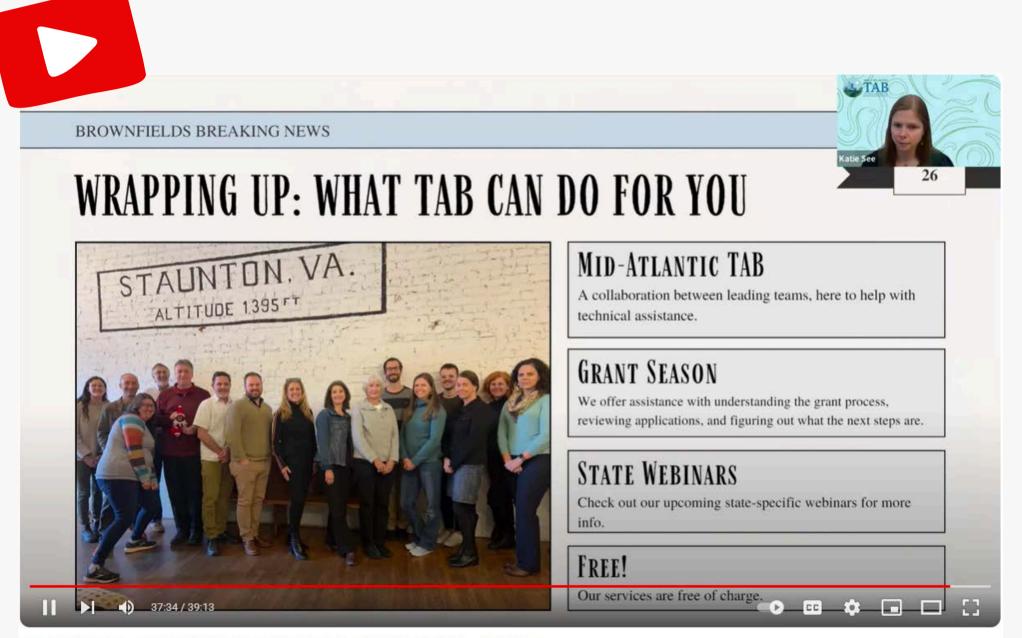


Sylvia Mosser,
Planner Supervisor MDP



Dawn Farver, EPA Project Officer

## EPA BROWNFIELD FY25 GRANT WEBINAR - PART 1



Check out Part 1 here for more details about each brownfield grant application, including threshold, narrative, meeting requirements, and eligible activities

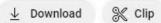
Brownfields Breaking News: Mid-Atlantic TAB, Grant Season, and More



















# AGENDA

- Overview of EPA Brownfields Grants and Eligibility
- SAM.GOV and Application Threshold Criteria
- FY25 ARC Grant Changes
- Grant Package
- Key Information
- TAB Resources and any Questions

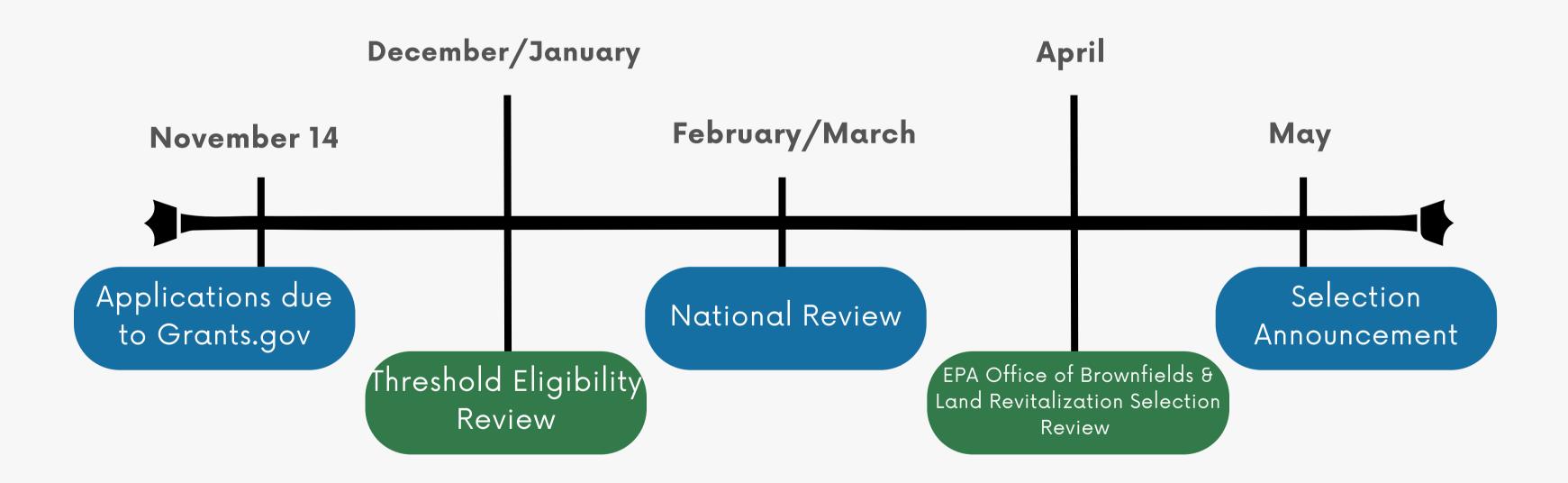


## EPA GRANT OVERVIEW

- Also referred to as MARC Grants
  - Multi-Purpose (Not included this round)
  - Assessment
  - Revolving Loan Funds
  - Cleanup



## EPA GRANT TIMELINE





#### EPA anticipates offering grants of the following amounts in FY25

Grant Type	Maximum Project Period	Maximum Amount per Grant	Estimated Awards	Total Per Grant Type- Bipartisan Infrastructure Law Funds	Total Per Grant Type- Regular Appropriated Funds
Community-wide Assessment Grants for State and Tribes	5 years	\$2,000,000	18	\$36,000,000	
Assessment Coalitions	4 years	\$1,200,000	29		\$35,000,000
Community-wide Assessment – New*	4 years	\$500,000	40		\$20,000,000
Community-wide Assessment – Existing**	4 years	\$500,000	52	£3	\$26,000,000
RLF***	5 years	\$1,000,000	15	\$15,000,000	
Cleanup	4 years	\$500,000	30	\$15,000,000	
Cleanup	4 years	\$2,000,000	23	\$45,000,000	
Cleanup	4 years	\$4,000,000	10	\$40,000,000	

\*Community-wide Assessment –
New = Entities that have never
received an EPA Brownfields
Multipurpose, Assessment, RLF, or
Cleanup Grant, or that were
awarded a Brownfields
Multipurpose, Assessment, RLF, or
Cleanup Grant that closed in 2016
or earlier.

\*\*Community-wide Assessment –
Existing = Entities that have an
open Brownfields Multipurpose,
Assessment, RLF, or Cleanup
Grant, or that were awarded a
Brownfields Multipurpose,
Assessment, RLF, or Cleanup Grant
that closed in 2017 or later.

\*\*\*RLF New = Entities that do not have or are not part of (i.e., a coalition member) an open cooperative agreement for a Brownfields RLF at the time of application.



## ELIGIBILITY- ALL GRANTS





State, local, and tribal governments



General purpose units of local government



Regional council or redevelopment agency sanctioned by a state



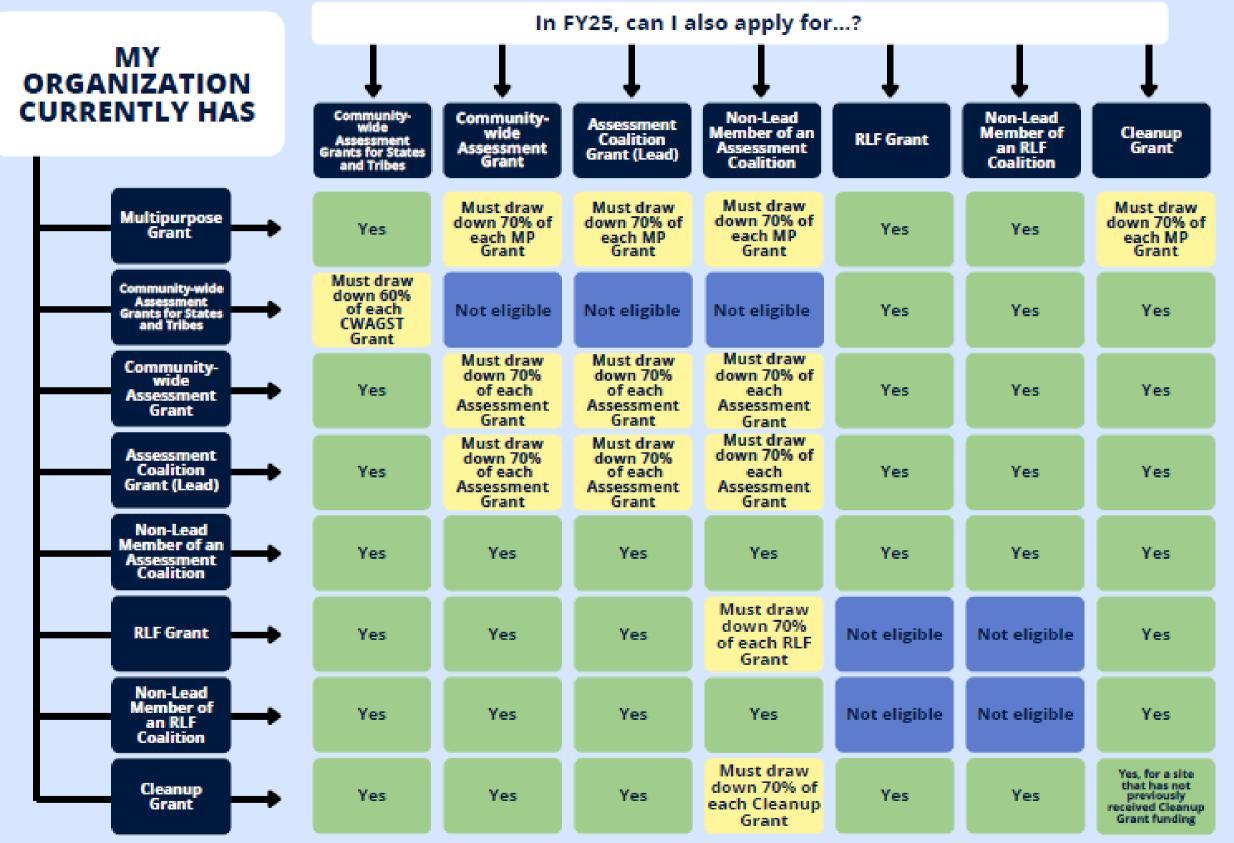
Non-profit organizations\*



Ouasi-governmental agencies

\*501c4 organizations that lobby are not eligible for EPA Brownfield Grants Source: **EPA** Eligible Entities

#### **FY25 Eligibility Chart for Existing Grant Recipients**

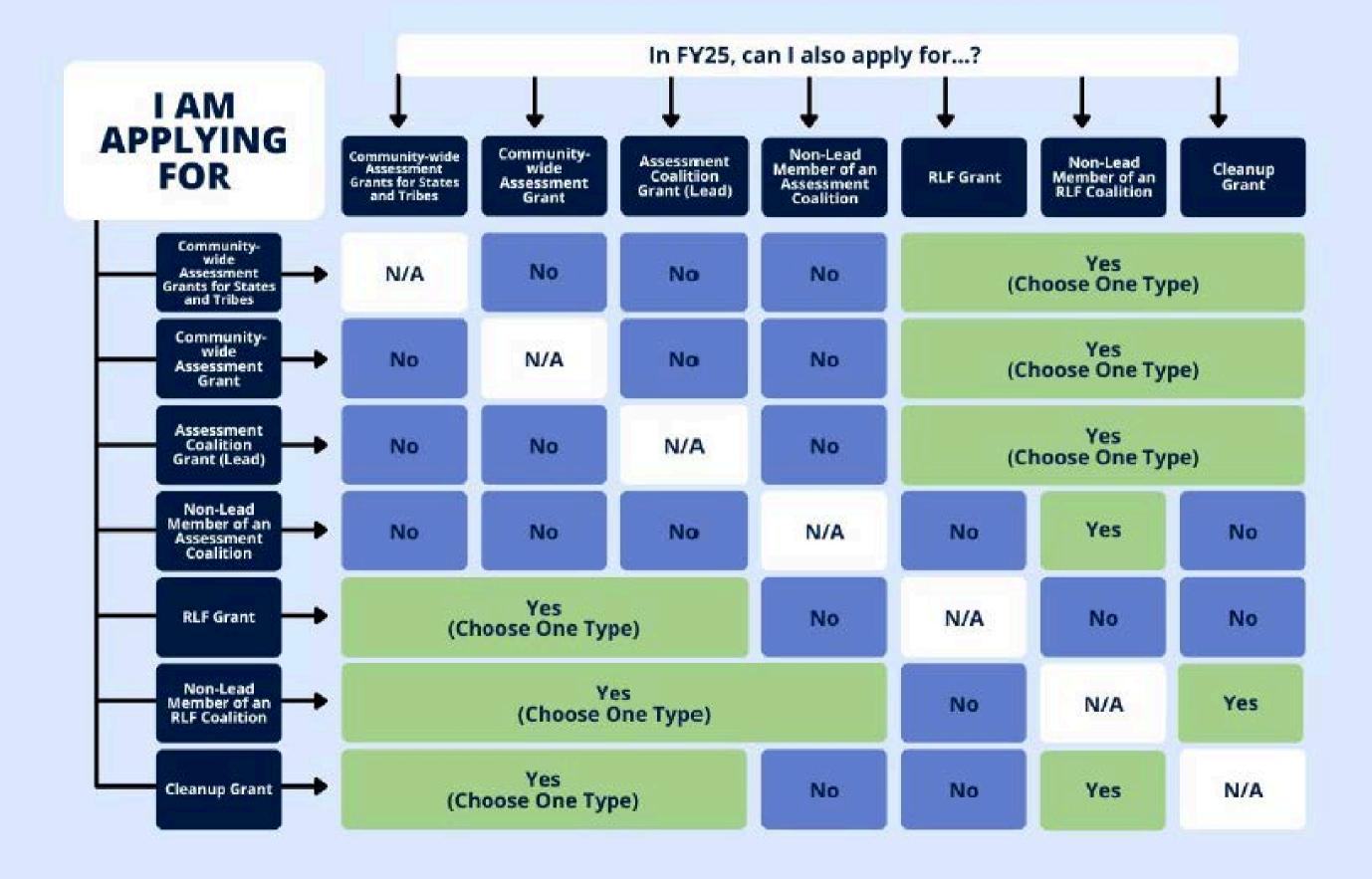


Note: Applicants must also meet all threshold criteria outlined in Section III. of the RFA. If you plan to apply for more than one grant type, please refer to the FY25 MARC Grant Eligibility Chart for Multiple Applications chart to determine which grant(s) are available to you.



#### **FY25 Eligibility Chart for Multiple Applications**

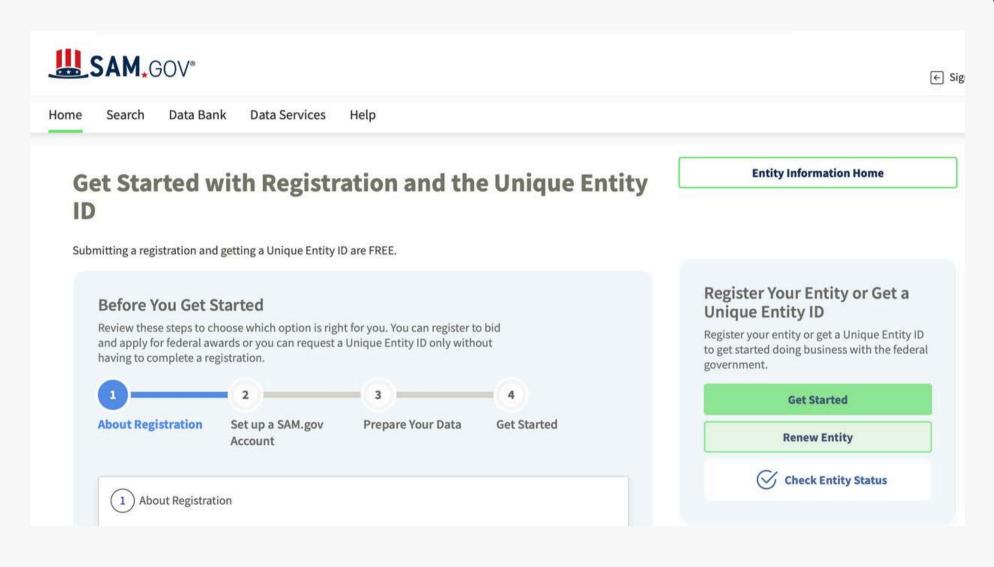




## SAM.GOV



# SAM.gov



- The System for Award Management (SAM) is an official website of the U.S. Government. There is NO cost to use SAM. You can use this site for free to:
  - Register to do business with the U.S. Government.
  - Update or renew your entity registration
  - Check the status of an entity registration
  - Search for entity registration and exclusion records
  - Can take at least 2 weeks or more to complete- **Don't Wait!**



# SAM.gov

- The NOFO will be released through www.grants.gov
- All entities are required to have an active Sam.gov registration
- Applicants should ensure they have an active Unique Entity ID (UEI) now.
- EPA requires all applicants to submit applications through www.grants.gov.









• To Register/Check Status/Renew: www.sam.gov

#### You will need:

- Unique Entity ID (UEI): Assigned to an entity by SAM.gov
- ✓ Tax ID #
- Bank routing number, bank account number, and account type (i.e. checking/savings) to set up Electronic Funds Transfer (EFT)
- All non-Federal entities must mail original, signed, and notarized letter to the Federal Service Desk within 30 days of activation.

#### DON'T FORGET

- Must be renewed every 12 months.
- Must be active when applying for grants.
- Make sure contact information is correct and up to date.
- FREE to register and renew-Watch Out for Scams!



# THRESHOLD CRITERIA HIGHLIGHTS



#### ALL Grants

- Threshold eligibility criteria ensures applicants are eligible to receive an EPA Brownfield MARC grant
- Criteria are pass/fail and based on certain requests for information identified in following slides
- Information submitted is used by EPA only to make eligibility determinations for EPA Brownfield grants
- Only applications that pass all threshold criteria will be evaluated against evaluation criteria in Section 5.A. Evaluation Criteria of Grant Solicitations
- Double check your work!! You cannot make changes to your application past the submission deadline and EPA cannot accept additional documents past the deadline.

Responses to each criteria are required and must be included as an attachment to the grant Narrative which is included in application submitted to EPA

Applicants deemed ineligible for funding consideration as a result of the threshold eligibility review will be notified within 15 calendar days of the ineligibility determination.



#### ALL Grants

#### Assessment Grant

- Current letter from environmental state agency acknowledging that applicant plans to conduct assessment activities and apply for FY25 brownfield grant
- Previous year not permitted

#### Cleanup Grant

- Site Characterization:
  - Must show there has been sufficient level of site characterization from ESA performed to date for remediation to begin on site(s).
  - Determination must be made by the state environmental agency
- Phase II ESA completed (or equivalent)

If applying for multiple types of grants, only one letter is required.

However, a copy of state agency letter must be attached with each of your applications.



# Cleanup Grants Ownership Eligibility

- Applicant <u>MUST</u> be sole owner of the site by the time of application.
  - Fee simple title through a legal document.
- The owner must have conducted all appropriate inquiries (AAI) prior to acquiring the property.

- Phase I Environmental Site Assessment (ESA) completed not more than 180 days before the property transfer.
  - The owner must not be liable in any way for the contamination at the site or affiliated with any other person potentially liable for the contamination.



## Cleanup Grants

#### COMMUNITY NOTIFICATION AND PUBLIC MEETING

#### **PUBLIC MEETING**

- Discuss the draft application
  - Consider public comments
  - Can be a regularly scheduled community meeting with other topics
  - In-person or virtual
- Required attachments for grant application:
  - Comments or a summary of the public comments received
  - Response to public comments
  - Meeting notes or summary of public meeting(s)
  - Sign-in sheets or participant list





## Cleanup Grants

#### COMMUNITY NOTIFICATION AND PUBLIC MEETING

#### **COMMUNITY NOTIFICATION**

- Ad in local newspaper or an equivalent means to communicate with target community.
  - o No later than two weeks before the application is submitted.
- Must clearly state:
  - A copy of this grant application, including draft ABCA(s), is available for public review and comment.
  - How to comment on the draft application
  - Where the draft is located (i.e. town hall, library, website)
  - o Date, time, and location of public meetings.



## THRESHOLD CRITERIA - INFOGRAPHIC

## Cleanup Grant

#### SECTION A: PROPERTY OWNERSHIP ELIGIBILITY- HAZARDOUS SUBSTANCES

Liable parties may include all current and former owners and operators, and those who arranged for or contributed to the disposal and/or treatment of hazardous substances on the site. To be eligible for EPA grant funding, you must demonstrate that you:

- 1. Are exempt from CERCLA liability; or
- 2. The property is publicly owned and was acquired prior to January 11, 2002; or
- 3. Meet requirements for an affirmative defense to CERCLA liability

#### 1. EXEMPTIONS TO CERCLA LIABILITY

- Indian Tribes
- Alaska Native Village Corporations and Alaska Native Regional Corporation
- Property acquired under certain circumstances by units of state and local government:
- Seizure or in connection with a law enforcement activity
- Bankruptcy
- Tax delinquency
- Abandonment
- Escheat or certain inter-governmental transfers
- See FY2025 FAQs for further information

#### 2. EXCEPTIONS TO MEETING THE REQUIREMENTS FOR ASSERTING AN AFFIRMATIVE DEFENSE TO **CERCLA LIABILITY**

• Publicly owned brownfield sites acquired prior to January 11, 2002

#### INFO NEEDED!

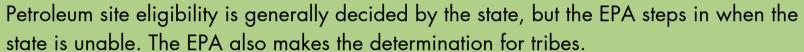
To demonstrate (1) the State or local government is exempt OR To demonstrate (2) you qualify for the **Publicly-Owned Brownfields Sites exception** the following information is required:

- Conditions under which the property was acquired
- Date the property was acquired
- Whether all hazardous substance disposal occurred before your ownership
- Confirmation that you have not caused or contributed to the release of hazardous substances
- · Confirmation that you have not arranged for the disposal of or transported hazardous substances to the property

#### SECTION B: PROPERTY OWNERSHIP ELIGIBILITY- PETROLEUM SITES

Eligibility for petroleum sites is determined by the following criteria:

- There can be no viable responsible party
- The applicant cannot be potentially liable for cleaning up the site
- The site must not be subject to a RCRA corrective action order





#### Full handout available on our website!



### THRESHOLD CRITERIA - INFOGRAPHIC

#### Assessment Grant

#### **INFORMATION REQUIRED FOR ALL ASSESSMENT GRANTS:**

#### **Applicant Eligibility**

Indicate your applicant type and provide information that shows you are eligible for an Assessment Grant. Indicate if your organization is exempt from federal taxation.

#### **Community Involvement**

Provide information on how you plan to inform and involve the community in the assessment of your brownfield.

#### **Contractors and Named Subrecipients**

If you have selected a contractor, you must demonstrate that you did so according to EPA requirements. If you have identified a specific subrecipient, you must comply with EPA's subrecipient requirements even if they are referred to as a "partner" in your application.

#### **Expenditure of Existing Grant Funds**

If you have a pre-existing EPA Brownfields Grant, you must demonstrate that you have disbursed these funds.

## Full handout available on our website!



## FY25 ARC\* GRANTS CHANGES

\*Note that Multi-Purpose Grants are not included in FY25 solicitations



#### **EPA BROWNFIELD ARC GRANT**

#### Changes for FY25

Complete list of changes to all grant guidelines for FY25 can be found here



# ASSESSMENT GRANTS



#### **NEW CHANGES**

## Assessment Coalition Grants

Threshold criterion requirement that prohibited non-lead coalition members from having an open MARC Grant or a MARC Grant that closed in the last 7 years has been removed.

- Assessment Coalitions must have at least one non-lead member that has <u>never</u> been awarded a Brownfields Multipurpose, Assessment, Revolving Loan Fund, or Cleanup (MARC) Grant.
- Entities that have an open Brownfields MARC Grant are eligible to be a non-lead coalition member, but must demonstrate that they have drawn down 70.00% of the funding for each MARC Grant.
- Applicants may still include eligible community-based nonprofit organizations as non-lead members, but this is no longer required for the Narrative response to be evaluated more favorably.





# REVOLVING LOAN FUND (RLF)



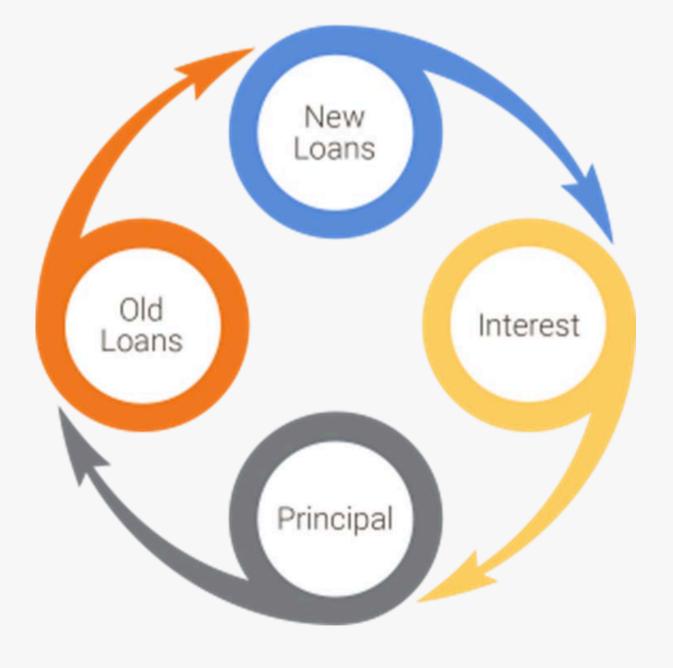
#### **NEW CHANGES**

#### RLF Grants

Ranking and evaluation criteria are updated to align with the FY25 Assessment and Cleanup Grant Guidelines.

• Review the <u>FY25 RLF Grant Guidelines</u> for details.

#### REVOLVING LOAN FUND



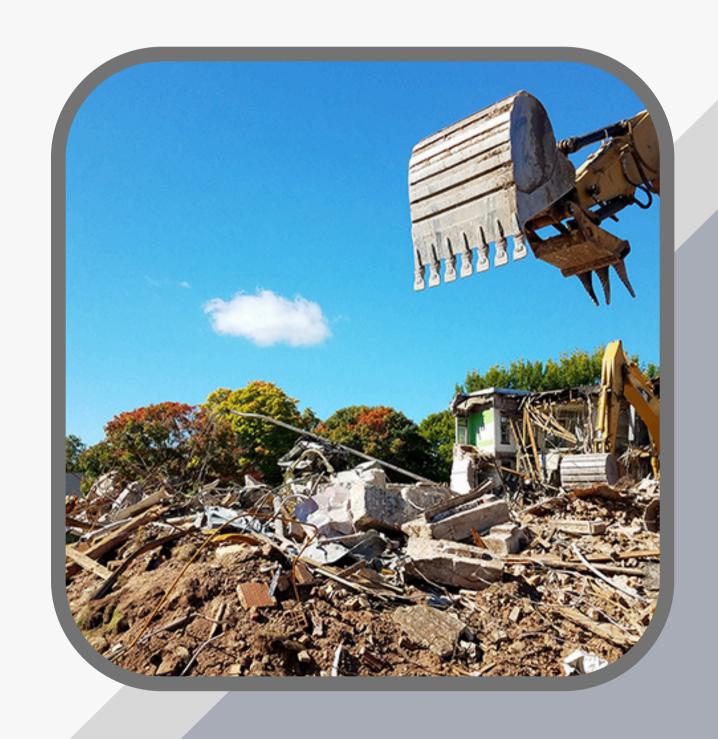


# CLEANUP GRANTS



# NEW CHANGES Cleanup Grants

- There is a new option under the threshold criteria for applicants to demonstrate eligibility for a site with hazardous building material (e.g., asbestos, lead-based paint) that has not been released into the outdoor environment.
- If the brownfield site has a hazardous substance contained in the building materials (e.g., insulation, flooring, caulk, etc.) and the hazardous substance has not been released (and there is no threat of release) into the outdoor environment (i.e., air, groundwater, land surface, etc.), then CERCLA § 107 liability may not apply. The site is eligible for funding, provided all other site eligibility requirements are met.







## QUESTIONS?



# GRANT PACKAGE



## NARRATIVE INFORMATION SHEET

## ⚠ Limited to 3 Pages ⚠

- Applicant Identification
   Name & Full Address
- Website URL
- Funding Requested

  - Grant Type Federal Funds Amount Requested
- Location

- Target Area & Priority Site Information (Site-Specific Assessment and Cleanup Only)
- Contacts
- Population- of your jurisdiction or the targeted areas
- Other factors checklist
  - Letter from state env. agency acknowledging plans to conduct assessment activities and apply for FY25 grant
  - Releasing Copies of Applications on EPA website



## NARRATIVE & RANKING CRITERIA





NOTE: Page Limits!



All Narratives must be single-spaced. Nothing exceeding page limit will be reviewed.

- Cleanup/Assessment Grant: 10 page limit
- RLF Grant: 12 page limit
- The Narrative, which includes responses to the ranking criteria, must provide sufficient detail to allow for an evaluation of the merits of the application.
  - i. Project Description and Plan for Revitalization
  - ii. Community Need and Community Engagement
  - iii. Task Descriptions, cost estimates, and measuring progress
  - iv. Programmatic Capability and Past Performance
- Threshold Criteria Responses
- Other Factors and Considerations
- Note: EPA only evaluates the information that is requested and required in the NOFO. To that end, we do not encourage applicants to solicit support letters from members of Congress or include such letters with their applications.

# GRANT PACKAGE: Letter From State Environmental Authority



#### STATE-SPECIFIC THRESHOLD CRITERIA

## Cleanup Grants

#### If eligible for MDE's Voluntary Cleanup Program (VCP):

- Phase I
  - Required to be completed within 6 months of VCP application
  - Must be updated by ASTM standards for a Phase I completed within 1 year or
  - A new Phase I if it is older than a year
- A Phase II or a work plan for a Phase II is required with the application.

#### If NOT eligible for VCP:

- Ineligible for Brownfield Tax credits if they are available in your jurisdiction.
- Cleanup will be accomplished by EPA, but
   MDE requests a copy of the Phase I and II



# MARYLAND DEPARTMENT OF THE ENVIRONMENT REVIEW

- MDE requests assessment results when requesting a state letter for a cleanup grant
- Please submit your request to MDE as soon as possible to <u>barbara.krupiarz2@maryland.gov</u>.
   2 weeks prior to submittal recommended
- Please also include whether the site is or is not eligible to participate in MDE's Voluntary Cleanup Program (VCP). We can help you make the determination.
- For sites not eligible for the Voluntary Cleanup Program, the level of site characterization needed will be determined by EPA in order to begin remediation.
- MDE would appreciate being apprised of the progress of the remediation, if awarded.
- MDE is available for questions throughout the process



#### LETTER FROM MDE

- Required attachment for all grants
- Acknowledges state's awareness and support of the project(s)
- Site Characteristic level from ESA
- One letter can be used for multiple applications
- Letter must be current (<u>cannot use</u> <u>previous year's letter</u>)

Contact for State Letter

Barbara Krupiarz barbara.krupiarz2@maryland.gov

- Request should:
  - Describe current site status and any redevelopment plans, if available
  - Please submit your request to MDE as soon as possible with at least a 2-week notice before your expected submission timeframe
  - o Include current site ownership





# KEY INFORMATION



#### FEDERAL FORMS



- Budget information for Non-Construction Programs (SF-424A)
- EPA Key Contacts Form 5700-54
- Pre-award Compliance Review Report (EPA Form 4700-4)
  - Guidance on how to complete this form is available at www.epa.gov/grants/tips-completing-epa-form-4700-4
- Project Narrative Attachment Form
  - Attach the Narrative Information Sheet, the Narrative, and required attachments as one file.

To assist with completing the various federal forms, EPA has created a file with sample forms (pdf) that include useful tips and suggestions for your use and reference. Please click the link to access: **Sample Federal Forms** 





#### GRANT DEBRIEF

If you applied previously and were unsuccessful, refer to your Grant Debrief





# When In Doubt... Check the FAQs!

Other EPA Resources, including slides and recordings of webinars, can be found on our <u>MARC Grant Resources</u> page





### QUESTIONS?



## MID-ATLANTIC TAB CAN HELP!



# MID-ATLANTIC TAB Technical Assistance to Brownfields (TAB)

- Brownfield Education
  - Trainings, webinars, events
- Resource Identification
  - o Grant writing assistance, grant review, resource road maps
- Local Brownfield Program Support
  - o Brownfield Inventory Development, questions on sites, technical support
- Project Development & Design Assistance
  - Site-specific design assistance, design support



#### IMPORTANT DEADLINES



#### **November 1, 2024**

Deadline to submit draft applications to Mid-Atlantic TAB for review

#### 2 Weeks Prior to Submittal

Deadline to submit request for letter to MDE

#### **NOVEMBER 14, 2024**

EPA Grant Submittal Deadline



## MD BROWNFIELDS CONFERENCE Friday, November 15, 2024



Montgomery Park Business Center 1800 Washington Boulevard Baltimore, MD 21230



#### MDP BROWNFIELD ASSISTANCE

The Maryland Department of Planning (MDP) serves as a resource, liaison, and facilitator for brownfield remediation and redevelopment. MDP connects local planning jurisdictions and other interested parties throughout the State with brownfield assessment, cleanup, planning, and redevelopment funding and incentive opportunities through State and federal government agencies and identifies technical and financial resources to help navigate the brownfield process. MDP also helps prepare grant applications and helps access other types of funding and tax incentives.





# STAY CONNECTED!



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# STAY CONNECTED!









sign up for our <u>newsletter!</u>







